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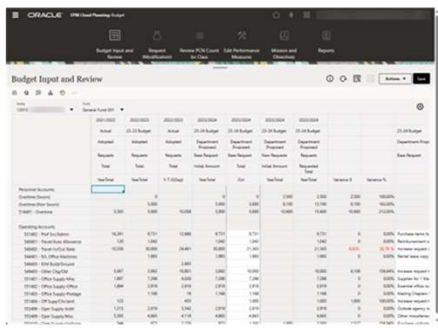


Public Sector Budget Book

Creating and publishing a budget in the Public Sector is often a long and painful exercise. There are inputs from many sources, complex review cycles, necessary precision, and high expectations for the resulting output (e.g., Budget Book). The Oracle Enterprise Performance Management (EPM) cloud platform, specifically the combination of Planning and Narrative Reporting, can make this process much more automated and efficient by leveraging the latest software features and functionality.

Planning

- Budget data inputs
- Key stat inputs
- Calculations and modeling
- Budget commentary



Narrative Reporting

Automated Table of Contents

Integration of Management Reports

Dynamic updates of narrative using variables for **Year**, **Scenario**, **Data**, and **Directional Change**

Client Story



Challenges

- Manual Excel-based reporting
- Timeliness of report delivery
- Accuracy of distributed reports, especially annual budget books, as data was manually input

Scope

- Departmental Budgeting
- 6000+ Position-level Planning
- Management of distributed Adopted and Proposed Budget Books (using Narrative Reporting)
- 250+ Doclets
- 200+ Dynamic Variables
- 450+ pages in Adopted Budget Book

Benefits

- Substantial automation of Budget Book compilation
- Improved accuracy
- 50% + reduction in budget preparation and review time
- 50% + reduction in time spent preparing the books for distribution